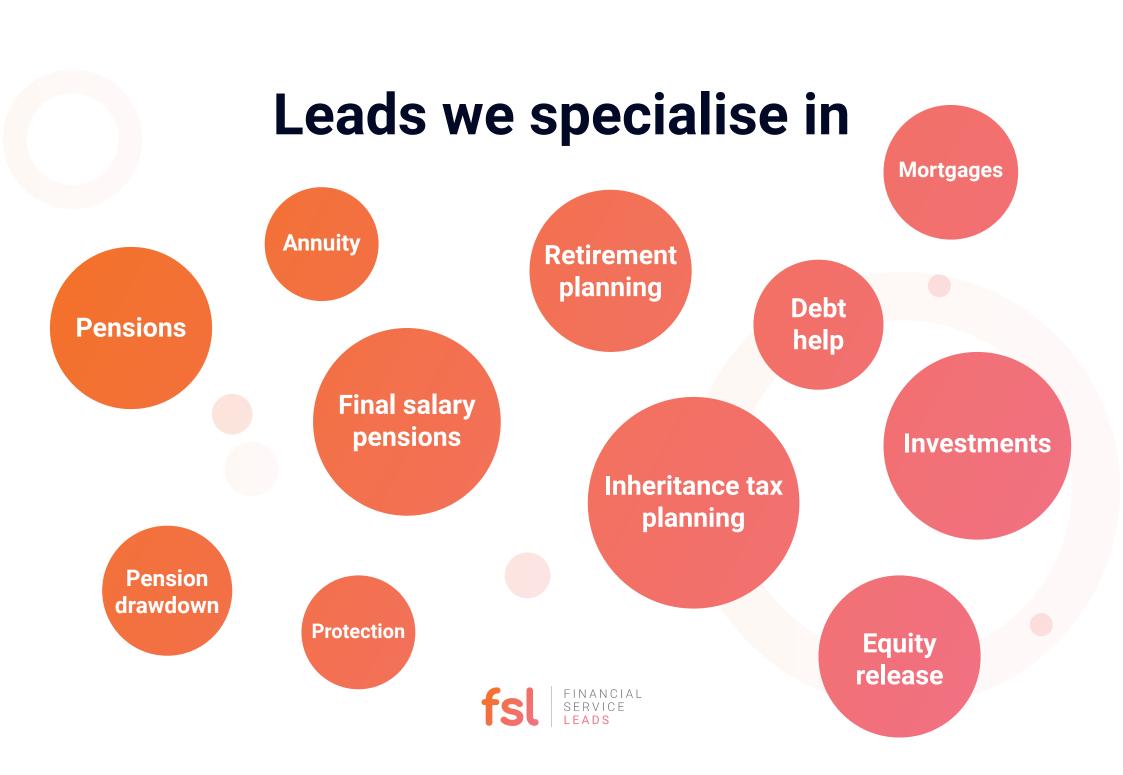
fsl Financial Service LEADS

The UK's leading advertising platform for financial service leads.



# Why Financial Service Leads?

We are trusted partners with a selection of the UK's most reputable independent financial advice companies. Delivering a full range of leads that help drive and develop their organisations, providing financial stability and growth.

"Our ads receive over 11 million impressions per month"



# What makes us tick?

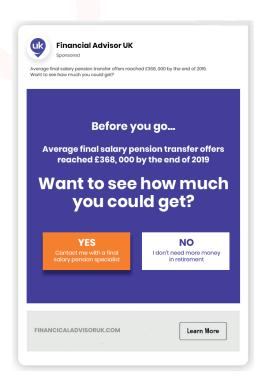
# Good financial advice is hard to find.

We connect our consumers with our network of reputable FCA approved advisors.

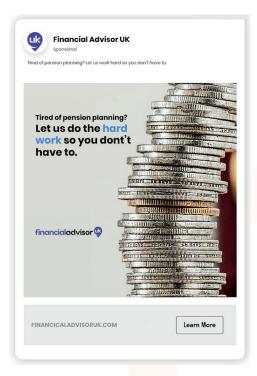
Join us today.

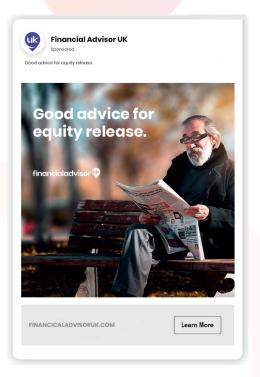


# **Enjoy our brand**











# **Automated technology**









# The largest digital footprint on social media in the UK

For people interested in...

- Pensions
- Retirement
- Investments
- Mortgages
- Protection
- Equity release
- Tax planning
- IVA's
- Debt Management
- DB Final salary pensions
- Wealth management





# Social advertising footprint

We are an award-winning lead generation company.
We help our partners grow their business by connecting them to the client opportunities they want.

Retirement Planning

**50+** 

**92k** 

T.1 m

**Investments** 

35+

1.1m

13.2m

Mortgages

23-60

2.4m

28.8m

**Equity Release** 

**55+** 

4 1.9 m

**22.8m 23.8m** 

**Protection** 

28-55

3<sub>m</sub>

36m

**Pensions** 

**50+** 

1.6m

19.2m

Wealth Management

35+

850k

10.2m

# How we make a difference

Collaborating with our partners as a valued extension of your team to achieve acquisition targets across sales and digital marketing.

### **Audience**

Recognised as having the largest online footprint in the financial advice market.

## **Insights**

We share and exchange data with our partners to enable data-informed decisions that shift conversations from "we think" to "we know".

### **Optimise**

We interpret the data and adapt campaigns to optimise the user journey and maintain lead quality.

### **Conversion**

We continually test and make updates to our consumer pages which allows the user experience to be optimised for our desired outcome.

# Our brand

Customers are directed to Financial Advisor UK from social advertising, we are featured in The Times, The Mail, The Daily Telegraph, The Guardian and The Independent.



financialadvisoruk.com has the UK's largest digital footprint on social media. Our targeted ads reach over 11 million impressions per month and generate over 100,000 leads month registered to our advertising platform.



# Our people & advertising technology

FSL's teams of marketing and business development & data analysis experts generate high-quality leads across the country.

We invest heavily in our technology and people so we can consistently deliver real-time, high-intent leads.























# How we do it



# **Driving partner success**

We don't take success for granted, all our partners are inducted into a comprehensive on-boarding and performance management programme.

Our partner success team help our partners receive up to 400% ROI.

# A structured onboarding programme

To ensure new partners get off to a flying start.

# A dedicated partner success manager

Tailored training and support before you start and ongoing.

# Customer experience team

Providing extra lead contact support and valuable user insight.

# Regular performance updates

Weekly, monthly and quarterly performance reviews.



# We connect you with the right customers at the right times.



# **Customer journey**

We attract, interact and communicate with your target audience who are actively seeking financial services.

### **Identify**

### PENSIONS

Wealth management

Retirement planning

Mortgages

Protection

DB pension transfers

DC pension transfers

Investments

### **Target**



# Engage



### **Convert**

We pass the lead straight to our partner for them to convert.



# DB / Final salary value live transfers

Qualification Criteria

Name

Address

D.O.B

Phone

Fund Values

£150k +

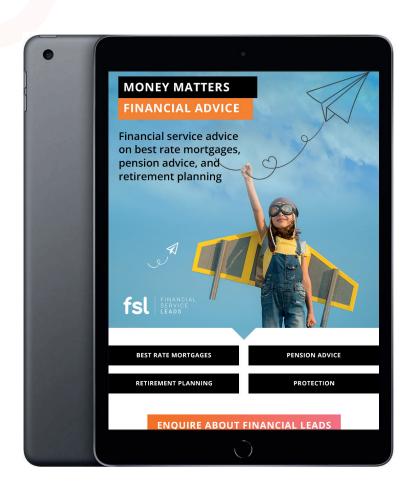
Timescale on access to fund.

Pension frozen or still have contributions.

Have 1-2 hour availability for F2F meeting with partner advisor within 7-10 days.



# **Email leads**



# 280,000 subscribers

280,000 people have subscribed to our Money Matters bi-weekly email. It is sent to all subscribers and this is growing weekly.

Our Money Matters email covers topics such as:

- Best rate mortgages
- Pension advice
- Protection
- Investments
- Retirement planning

Leads are provided to our members.



# Thank you

Contact

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info@financialserviceleads.co.uk www.financialserviceleads.co.uk

